



# SHEEP SUPPLY CANADA

Year To Date for the Month Ending November 2018

## Fed. & Prov. Slaughter (head)

preliminary	2018	2017	% chg
B.C./Alta/Sask./Man.	110,107	112,080	-1.8
Ontario	235,058	246,676	-4.7
Quebec - Atlantic*	131,839	129,171	2.1
<b>Canada</b>	<b>477,004</b>	<b>487,927</b>	<b>-2.2</b>
<b>Federal Slaughter</b>			
West - Ontario	6,963	7,098	-1.9
Quebec - Atlantic	6,364	5,598	13.7
West - Ontario YTD	78,103	83,256	-6.2
Quebec - Atlantic YTD	73,551	66,105	11.3
<b>Provincial Slaughter</b>			
preliminary			
West - Ontario	23,814	24,508	-2.8
Quebec - Atlantic*	3,785	5,137	-26.3
West - Ontario YTD	267,062	275,500	-3.1
Quebec - Atlantic YTD *	58,288	63,066	-7.6

Source: Canadian Food Inspection Agency, Provincial Governments

\*Includes estimates for 2018

## Monthly Prices

	2018	2017	% chg
<b>Ontario Auctions</b>			
<i>Lambs</i>			
\$/cwt, live weight, weighted average			
< 65 lbs, new crop	232.74	224.26	3.8
65-79 lbs	250.38	248.52	0.7
80-94 lbs	215.91	228.81	-5.6
95-109 lbs	208.64	223.95	-6.8
<b>Sheep</b>	144.95	135.33	7.1
<b>Quebec Auctions</b>			
2018			
2017			
<i>Lambs</i>			
\$/cwt, liveweight, weighted average			
< 65 lbs, new crop	277.91	276.74	0.4
65-79 lbs	240.42	262.75	-8.5
<b>Sheep - Ewes</b>	122.82	117.46	4.6
<b>Sheep - Ram</b>	156.82	130.56	20.1
<b>LEOQ</b>			
2018			
<b>Quebec Heavy Lambs</b>			
\$/kg carcass basis (Producer annual contract price)			
<b>October 21 to December 1, 2018</b>	11.50		
<b>December 2 to December 29, 2018</b>	11.00		
<b>December 30 to February 9, 2019</b>	9.95		

Source: Ontario Cattlemen's Association, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

## Imports

(Number of head from U.S.)	Year to Date November		
Pure-bred & Non Pure-bred	2018	2017	% chg
East	72	73	-1.4
West	93	56	66.1
<b>Total</b>	<b>165</b>	<b>129</b>	<b>27.9</b>

Source: Statistics Canada

## Exports

(Number of head)	Year to Date November		
Total Live Sheep	2018	2017	% chg
United States	4,605	4,934	-6.7
Other	1	219	-99.5
<b>Total</b>	<b>4,606</b>	<b>5,153</b>	<b>-10.6</b>

Source: Statistics Canada

Mutton & Lamb (Metric Tonnes)	Year to Date November		
	2018	2017	% chg
New Zealand	9,031	11,294	-20.0
Australia	8,117	8,473	-4.2
Other	1,123	1,025	9.5
<b>Total</b>	<b>18,270</b>	<b>20,792</b>	<b>-12.1</b>

Source: Statistics Canada

Mutton & Lamb (Metric Tonnes)	Year to Date November		
	2018	2017	% chg
United States	56.0	78.9	-29.0
United Arab Emirates	43.4	43.6	-0.6
Saint Pierre and Miquelon	12.9	11.7	9.8
Other	3.7	6.2	-41.1
<b>Total</b>	<b>115.9</b>	<b>140.4</b>	<b>-17.5</b>

Source: Statistics Canada

## UNITED STATES

### Total Sheep and Lambs

	Year to Date November		
	2018	2017	% chg
Slaughter ('000 head)	1,780	1,731	2.8
Avg Dressed Wt (lbs)	67	68	-1.1
Avg Dressed Wt (Kg)	30	31	-1.1
Lamb/Mutton (mil lbs)	125	118	5.8
Lamb/Mutton (tonnes)	56,518	53,434	5.8

### U.S Price Summary

San Angelo Auction	November		
	2018	2017	
	U.S. \$/cwt min/max		
Choice and Prime 1			
40-70 lbs	210.20 - 235.40	214.33 - 218.23	
70-110 lbs	155.27 - 176.80	158.22 - 173.06	
Good 1			
45-80 lbs	N/A	140.67 - 153.56	

Note: Monthly price averages are calculated off of daily/weekly price reporting

### U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date November		
	2018	2017	% chg
Caribbean	725	596	21.6
Mexico	663	842	-21.3
Middle East	366	71	-
Canada	129	214	-39.7
European Union	91	82	11.0
Central & South America	86	174	-50.6
Japan	70	41	70.7
Other	119	177	-32.8
<b>Total US Exports</b>	<b>2,249</b>	<b>2,197</b>	<b>2.4</b>

Source: United States Department of Agriculture (USDA)

### U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date November		
	2018	2017	% chg
Australia	87,281	75,836	15.1
New Zealand	25,594	28,052	-8.8
Chile	539	1,048	-48.6
Iceland	203	226	-10.1
Uruguay	204	1	-
Other	139	96	45.1
<b>Total US Imports</b>	<b>113,960</b>	<b>105,259</b>	<b>8.3</b>

Source: USDA