



SHEEP SUPPLY CANADA

August 2019

Fed. & Prov. Slaughter (head)

| preliminary | 2019 | 2018 | % chg |
|----------------------|------------|----------------|----------|
| YTD | | | |
| B.C./Alta/Sask./Man. | 84,753 | 77,613 | 9.2 |
| Ontario | 185,240 | 174,861 | 5.9 |
| Quebec - Atlantic | n/a | 95,080 | - |
| Canada | n/a | 347,554 | - |

Federal Slaughter

| Monthly | | | |
|-----------------------|--------|--------|-------|
| West - Ontario | 8,520 | 7,366 | 15.7 |
| Quebec - Atlantic | 5,886 | 8,373 | -29.7 |
| West - Ontario YTD | 64,648 | 56,214 | 15.0 |
| Quebec - Atlantic YTD | 46,277 | 53,016 | -12.7 |

Provincial Slaughter

| preliminary | | | |
|-----------------------|---------|---------|------|
| Monthly | | | |
| West - Ontario | 36,413 | 36,668 | -0.7 |
| Quebec - Atlantic | n/a | 8,753 | - |
| West - Ontario YTD | 205,345 | 196,260 | 4.6 |
| Quebec - Atlantic YTD | n/a | 42,064 | - |

Source: CFIA, Provincial Governments

Monthly Prices

| Ontario Auctions | 2019 | 2018 | % chg |
|--------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 233.33 | 239.70 | -2.7 |
| 65-79 lbs | 235.24 | 258.67 | -9.1 |
| 80-94 lbs | 250.45 | 275.72 | -9.2 |
| 95-109 lbs | 247.01 | 264.93 | -6.8 |
| Sheep | 136.46 | 141.14 | -3.3 |

Quebec Auctions

| 2019 | 2018 | |
|---------------------|---------------------------------------|--------|
| Lambs | \$/cwt, live weight, weighted average | |
| < 65 lbs, new crop | 210.84 | 257.54 |
| 65-79 lbs | 232.07 | 270.19 |
| Sheep - Ewes | 118.67 | 107.79 |
| Sheep - Ram | 148.96 | 170.04 |

LEOQ

| 2019 | |
|---------------------------------|--|
| Quebec Heavy Lambs | \$/kg carcass basis (Producer annual contract price) |
| August 17 to September 7, 2019 | 11.00 |
| September 8 to October 19, 2019 | 10.50 |
| October 20 to November 30, 2019 | 9.50 |

Source: Ontario Cattlemen's Association, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Imports

| (Number of head from U.S.) | Year to Date August | | |
|----------------------------|---------------------|------------|--------------|
| Pure-bred & Non Pure-bred | 2019 | 2018 | % chg |
| East | 19 | 66 | -71.2 |
| West | 71 | 93 | -23.7 |
| Total | 90 | 159 | -43.4 |

Source: Statistics Canada

Exports

| (Number of head) | Year to Date August | | |
|------------------|---------------------|--------------|-------------|
| Total Live Sheep | 2019 | 2018 | % chg |
| United States | 5,262 | 4,376 | 20.2 |
| Other | 0 | 0 | - |
| Total | 5,262 | 4,376 | 20.2 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date August | | |
|-----------------|---------------------|---------------|-------------|
| | 2019 | 2018 | % chg |
| New Zealand | 7,812 | 7,119 | 9.7 |
| Australia | 6,923 | 6,063 | 14.2 |
| Other | 1,150 | 660 | 74.4 |
| Total | 15,885 | 13,841 | 14.8 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date August | | |
|---------------------------|---------------------|-------------|--------------|
| | 2019 | 2018 | % chg |
| United Arab Emirates | 36.4 | 32.0 | 13.6 |
| United States | 24.2 | 42.8 | -43.4 |
| Saint Pierre and Miquelon | 3.7 | 9.2 | -59.6 |
| Other | 0.6 | 0.3 | - |
| Total | 65.0 | 84.4 | -23.0 |

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

| | Year to Date August | | |
|-----------------------|---------------------|--------|-------|
| | 2019 | 2018 | % chg |
| Slaughter ('000 head) | 1,322 | 1,289 | 2.6 |
| Avg Dressed Wt (lbs) | 66 | 69 | -5.1 |
| Avg Dressed Wt (Kg) | 30 | 31 | -5.1 |
| Lamb/Mutton (mil lbs) | 89 | 92 | -3.5 |
| Lamb/Mutton (tonnes) | 40,143 | 41,595 | -3.5 |

U.S Price Summary

| San Angelo Auction | August | | |
|----------------------|-------------|---------|-----------------|
| | 2019 | 2018 | |
| | U.S. \$/cwt | | |
| Choice and Prime 1-2 | average | min/max | |
| | -69 lbs | 191.14 | 132.08 - 134.15 |
| | 70-79 lbs | 174.40 | 147.50 - 160.88 |
| | 80-89 lbs | 174.66 | 137.75 - 154.38 |
| | 90+ lbs | 151.83 | 136.88 - 146.38 |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

| | Year to Date August | | |
|-------------------------|---------------------|--------------|--------------|
| | 2019 | 2018 | % chg |
| Caribbean | 509 | 491 | 3.7 |
| Mexico | 396 | 446 | -11.2 |
| European Union | 132 | 81 | 63.0 |
| Middle East | 116 | 364 | -68.1 |
| Central & South America | 102 | 62 | 64.5 |
| Canada | 72 | 95 | -24.2 |
| ASEAN | 24 | 44 | -45.5 |
| Other | 46 | 101 | -54.5 |
| Total US Exports | 1,397 | 1,684 | -17.0 |

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Imports (Metric Tonnes)

| | Year to Date August | | |
|-------------------------|---------------------|---------------|-------------|
| | 2019 | 2018 | % chg |
| Australia | 67,388 | 67,932 | -0.8 |
| New Zealand | 19,811 | 20,731 | -4.4 |
| Chile | 499 | 520 | -4.1 |
| Uruguay | 102 | 106 | -3.8 |
| Mexico | 87 | 13 | - |
| Other | 25 | 151 | -83.4 |
| Total US Imports | 87,913 | 89,453 | -1.7 |

Source: USDA