



SHEEP SUPPLY CANADA

November 2022

Fed. & Prov. Slaughter (head)

| preliminary | 2022 | 2021 | % chg |
|----------------------|----------------|----------------|-------|
| YTD | | | |
| B.C./Alta/Sask./Man. | 115,802 | 117,143 | -1.1 |
| Ontario | 256,640 | 252,141 | 1.8 |
| **Quebec - Atlantic | 123,341 | 121,910 | 1.2 |
| Canada | 495,783 | 491,194 | 0.9 |

Federal Slaughter

| Monthly | | | |
|-----------------------|--------|--------|------|
| West - Ontario | 6,943 | 7,287 | -4.7 |
| Quebec - Atlantic | 4,502 | 4,463 | 0.9 |
| West - Ontario YTD | 76,874 | 77,988 | -1.4 |
| Quebec - Atlantic YTD | 48,595 | 47,738 | 1.8 |

Provincial Slaughter

| preliminary | | | |
|-------------------------|---------|---------|-------|
| Monthly | | | |
| West - Ontario | 27,807 | 26,211 | 6.1 |
| **Quebec - Atlantic | 5,618 | 6,756 | -16.8 |
| West - Ontario YTD | 295,568 | 291,896 | 1.3 |
| **Quebec - Atlantic YTD | 74,746 | 74,172 | 0.8 |

**2022 November estimate

Source: CFIA, Provincial Governments

Imports

| (Number of head from U.S.) | Year to Date November | | |
|----------------------------|-----------------------|---------------|-------|
| Pure-bred & Non Pure-bred | 2022 | 2021 | % chg |
| East | 54 | 159 | - |
| West | 15,643 | 14,358 | 8.9 |
| Total | 15,697 | 14,517 | 8.1 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date November | | |
|-----------------|-----------------------|---------------|-------|
| | 2022 | 2021 | % chg |
| Australia | 12,990 | 9,722 | 33.6 |
| New Zealand | 10,174 | 8,701 | 16.9 |
| Other | 2,898 | 2,232 | 29.9 |
| Total | 26,062 | 20,654 | 26.2 |

Source: Statistics Canada

Monthly Prices

| Ontario Auctions | 2022 | 2021 | % chg |
|--------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 300.07 | 326.01 | -8.0 |
| 65-79 lbs | 295.88 | 318.17 | -7.0 |
| 80-94 lbs | 248.34 | 273.67 | -9.3 |
| 95-109 lbs | 232.37 | 255.05 | -8.9 |
| Sheep | 170.17 | 187.09 | -9.0 |

Quebec Auctions

| | 2022 | 2021 | |
|---------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 363.68 | 414.03 | -12.2 |
| 65-79 lbs | 293.79 | 382.16 | -23.1 |
| Sheep - Ewes | 135.65 | 177.73 | -23.7 |
| Sheep - Ram | 162.23 | 207.61 | -21.9 |

LEOQ

| | 2022 |
|-----------------------------------|--|
| Quebec Heavy Lambs | \$/kg carcass basis (Producer annual contract price) |
| October 9 to October 30 2022 | 11.32 |
| November 6 to December 25 2022 | 12.25 |
| January 1 2023 to January 22 2023 | 13.00 |

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

| (Number of head) | Year to Date November | | |
|------------------|-----------------------|---------------|-------|
| Total Live Sheep | 2022 | 2021 | % chg |
| United States | 29,074 | 18,357 | 58.4 |
| Other | 0 | 0 | - |
| Total | 29,074 | 18,357 | 58.4 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date November | | |
|---------------------------|-----------------------|--------------|-------|
| | 2022 | 2021 | % chg |
| United States | 50.1 | 56.8 | -11.9 |
| Saint Pierre and Miquelon | 8.8 | 8.6 | 2.9 |
| United Arab Emirates | 6.2 | 28.9 | -78.6 |
| Other | 1.9 | 24.0 | - |
| Total | 66.9 | 118.2 | -43.4 |

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

| | Year to Date November | | |
|-----------------------|-----------------------|--------|-------|
| | 2022 | 2021 | % chg |
| Slaughter ('000 head) | 1,576 | 1,739 | -9.3 |
| Avg Dressed Wt (lbs) | 64 | 64 | -0.4 |
| Avg Dressed Wt (Kg) | 29 | 29 | -0.4 |
| Lamb/Mutton (mil lbs) | 105 | 110 | -5.3 |
| Lamb/Mutton (tonnes) | 47,446 | 50,077 | -5.3 |

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Exports (Metric Tonnes)

| | Year to Date November | | |
|----------------------|-----------------------|--------------|-------|
| | 2022 | 2021 | % chg |
| Mexico | 665 | 427 | 55.7 |
| Canada | 176 | 38 | - |
| Dominican Republic | 152 | 108 | 40.7 |
| Bahamas | 138 | 87 | 58.6 |
| Trinidad and Tobago | 128 | 91 | 40.7 |
| Netherlands Antilles | 122 | 56 | - |
| Aruba | 81 | 13 | - |
| Other | 663 | 404 | 64.1 |
| Total | 2,125 | 1,224 | 73.6 |

Source: Global Trade Tracker

U.S Price Summary

| San Angelo Auction | November | |
|----------------------|-------------|---------|
| | 2022 | 2021 |
| | U.S. \$/cwt | |
| Choice and Prime 1-2 | average | average |
| -69 lbs | 300.55 | 372.90 |
| 70-79 lbs | 241.38 | 338.14 |
| 80-89 lbs | 215.08 | 309.12 |
| 90+ lbs | 293.95 | 289.98 |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Imports (Metric Tonnes)

| | Year to Date November | | |
|--------------|-----------------------|----------------|-------|
| | 2022 | 2021 | % chg |
| Australia | 99,318 | 105,132 | -5.5 |
| New Zealand | 29,077 | 27,259 | 6.7 |
| Chile | 1,251 | 1,508 | -17.0 |
| Uruguay | 1,085 | 615 | 76.4 |
| Mexico | 676 | 238 | - |
| Other | 69 | 57 | 21.1 |
| Total | 131,476 | 134,809 | -2.5 |

Source: Global Trade Tracker